Case 09-31131-bam Doc 16 Entered 11/10/09 11:00:03 Page 1 of 5 1 E-filed November 10, 2009 Marjorie Guymon (NV Bar #04983) Goldsmith & Guymon, P.C. 2 2055 Village Center Circle Las Vegas, NV 89134 3 702-873-9500 4 mguymon@goldguylaw.com -and-5 James A. Ryan, Esq. (AZ Bar #009253) Brian Sirower, Esq. (AZ Bar #012354) 6 Catherine M. Guastello (AZ Bar No. #024697) **QUARLES & BRADY LLP** 7 2 North Central Avenue Phoenix, AZ 85004-2391 8 602-229-5200 9 james.ryan@quarles.com brian.sirower@quarles.com 10 catherine.guastello@quarles.com 11 Proposed Attorneys for Hotels Nevada, LLC and Inns Nevada, LLC 12 13 IN THE UNITED STATES BANKRUPTCY COURT 14 FOR THE DISTRICT OF NEVADA 15 In re: In Proceedings Under Chapter 11 16 HOTELS NEVADA, LLC, Case No. 2:09-bk-31131-bam 17 Debtor. 18 19 In re: Case No. 2:09-bk-31132-bam 20 INNS NEVADA, LLC, MOTION FOR ORDER AUTHORIZING 21 Debtor. AND DIRECTING (1) JOINT ADMINISTRATION AND (2) USE OF A 22 **CONSOLIDATED CAPTION** 23 HOTELS NEVADA, LLC and INNS NEVADA, LLC (collectively, "Debtors"), 24 25 the debtors and debtors-in-possession in the above-captioned Chapter 11 cases (the "Chapter 11 26 Cases"), file this Motion asking that the Court enter an order authorizing and directing: (1) joint administration of the above-captioned bankruptcy proceedings and (2) use of a consolidated 27

caption. As discussed below, joint administration of the Chapter 11 Cases is appropriate because,

QB\9147356.1

28

Case 09-31131-bam Doc 16 Entered 11/10/09 11:00:03 Page 2 of 5

1	among other things, (i) the Debtors are "affiliates" as that term is defined in Bankruptcy Cod	
2	§101(2); (ii) similar issues exist in the Chapter 11 Cases; (iii) joint-administration of the Chapter	
3	11 Cases will save considerable time and expense because it will, among other things, obviate the	
4	need for duplicative notices, applications, and orders.	
5	This Motion is further supported by the following Memorandum of Points and	
6	Authorities, by the "Declaration of Allyn Burroughs" filed concurrently herewith, and by the	
7	entire record before the Court in these Chapter 11 Cases.	
8	RESPECTFULLY SUBMITTED this 10th day of November, 2009.	
9	James A. Ryan	
10	Brian Sirower Catherine M. Guastello	
11	QUARLES & BRADY LLP Renaissance One	
12	Two North Central Avenue Phoenix, AZ 85004-2391	
13	-and-	
14	GOLDSMITH & GUYMON, P.C.	
15	2055 Village Center Circle Las Vegas, NV 89134	
16		
17	By /s/ Marjorie Guymon Marjorie Guymon	
18		
19	Proposed Attorneys for Hotels Nevada, LLC and Inns Nevada, LLC	
20		
21		
22		
23		
24		
25		
26		
27		
28		

QB\9147356.1 -2-

MEMORANDUM OF POINTS AND AUTHORITIES

I. <u>FACTUAL AND PROCEDURAL BACKGROUND</u>

- 1. On November 5, 2009 (the "Petition Date"), the Debtors filed voluntary petitions for relief under Chapter 11 of the United States Code (the "Bankruptcy Code") thereby commencing the Chapter 11 Cases.
- 2. Since the commencement of their Chapter 11 Cases, the Debtors continue to operate their businesses and manage their assets as debtors and debtors-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code.
- 3. This Court has jurisdiction over the Bankruptcy Case pursuant to 28 U.S.C. §\$157 and 1334. These matters constitute core proceedings under 28 U.S.C. §157(b)(2).
- 4. Allyn Burroughs is the responsible person and authorized representative for the Debtors in the Chapter 11 Cases.
- 5. The Debtors request that the above-captioned Chapter 11 Cases be jointly administered for procedural purposes.

II. <u>LEGAL ARGUMENT</u>

- 6. By this motion, the Debtors seek entry of an order authorizing and directing: (i) joint administration of the Debtors' Chapter 11 proceedings and (ii) use of a consolidated caption.
- 7. Pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure, courts are authorized to jointly administer bankruptcy proceedings if the debtor entities are affiliated or related entities with proceedings pending in the same court.
- 8. The Debtors in the above-captioned Chapter 11 Cases are affiliates as that term is defined in the Bankruptcy Code. Accordingly, this Court is authorized to grant the relief requested in this motion.
- 9. The Debtors believe these cases should be jointly administered because, among other things: (i) similar issues will arise in each of the cases; (ii) Allyn Burroughs is the responsible person for each of the Debtors in their respective Chapter 11 Cases; (iii) the Debtors share common representation in these Chapter 11 Cases; (iv) the Debtors are joint plaintiffs

QB\9147356.1 -3-

and/or joint defendants in cases pending in the California and Nevada state courts; and (v) the Debtors are affiliates as defined in Bankruptcy Code §101(2). Entry of an order directing joint administration of these cases will obviate the need for duplicative notices, applications and orders, and thereby save considerable time and expense for the Debtors and their estates.

- 10. The Debtors request that one docket be maintained for both cases, which docket shall be the docket for the lowest numbered case.
- 11. Finally, except as set forth below, the Debtors request that the following form of consolidated caption be utilized for all pleadings and orders in these cases:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

In re:	In Proceedings Under Chapter 11
HOTELS NEVADA, LLC,	Case No. 2:09-bk-31131-bam
Debtor.	
In re:	Case No. 2:09-bk-31132-bam
INNS NEVADA, LLC,	(Jointly Administered Under Case No. 2:09-bk-31131-bam)
Debtor.	
	[TITLE]

12. Joint administration of these bankruptcy cases will not result in any prejudice to the Debtors' creditors or other parties in interest. In fact, joint administration is in the best interest of these bankruptcy estates since issues common to both Debtors will be addressed in a single forum and by a single judge, without the need for unnecessary duplication of effort on the part of the Court, the Debtors, the United States Trustee, creditors or parties in interest. Joint administration will facilitate the administration process, as well as ease the burden and expense of administering these estates.

OB\9147356.1 -4-

1 NOTICE 2 No trustee, examiner, or creditors' committee has been appointed in these 13. 3 Chapter 11 Cases. Notice of this Motion has been given to the Office of the United States Trustee 4 and the twenty (20) largest unsecured creditors of the Debtors. Because of the nature of the relief 5 requested in this Motion, the Debtors submit that no other notice need be given. 6 III. **CONCLUSION** 7 WHEREFORE, the Debtors respectfully request entry of an order granting the 8 relief requested herein and such other relief as is just and proper. A proposed form of order is 9 attached hereto as Exhibit "A". 10 RESPECTFULLY SUBMITTED this 10th day of November, 2009. 11 James A. Ryan Brian Sirower 12 Catherine M. Guastello **QUARLES & BRADY LLP** 13 Renaissance One Two North Central Avenue 14 Phoenix, AZ 85004-2391 15 -and-16 GOLDSMITH & GUYMON, P.C. 2055 Village Center Circle 17 Las Vegas, NV 89134 18 19 By /s/ Marjorie Guymon Marjorie Guymon 20 21 Proposed Attorneys for Hotels Nevada, LLC and Inns Nevada, LLČ 22 23 24 25 26 27 28

QB\9147356.1 -5-